

Vol Forrest McGlothlin, CPA, CVA
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BACKGROUND SUMMARY

Certified Public Accountant; Certified Valuation Analyst; QuickBooks Professional Advisor. Software skills include: Lacerte Tax, QuickBooks and Microsoft Office.

PROFESSIONAL EXPERIENCE

SOLE PRACTITIONER Vol Forrest McGlothlin, CPA 2003-present

Prepared income tax returns for small corporations, partnerships, nonprofits, and individuals. Prepared valuations for small businesses. Testified in court as an expert witness. Served as President and Treasurer, New Braunfels Downtown Association and Treasurer, New Braunfels Breakfast Lions Club.

Results: Earned Certified Valuation Analyst certification. Successfully completed two AICPA Peer Reviews. Grew practice from 0 to 44 business clients, 136 individual clients, and 8 not for profits.

ACCOUNTANT Carneiro, Chumney & Co 1999- 2002
Supervisor: Frank Burk, CPA

Prepared corporate, partnership, nonprofit, and individual income tax returns. Audited nonprofits and local governments. **Results:** Supervised ballot counting for the Tejano Music Awards election.

ACCOUNTANT Jungman, Elley, Williams, & Johnson, PC 1997 – 1999
Supervisor: Mike Elley, CPA

Prepared tax returns and financial statements. **Results:** Earned Microsoft Certified Systems Engineer certification. Designed an Access database to track oil and gas income for a trust.

ACCOUNTANT Accountemps 1996 – 1997
Supervisors: Tony Smith, CPA; Jim Albers,
CPA; Dennis Mallinger

Accountant for Owens Corning; Brown, Graham, & Co; and Mallinger Transportation. **Results:** Designed locator system for raw materials, work in process, and finished goods for Owens Corning.

LOGISTICS OFFICER U.S. Army Retired - 1995

Commanded Data Processing Unit in Saudi Arabia during "Desert Storm". Served as 3rd Armored Cavalry Regiment Property Book Officer and Commander, Supply & Transportation Troop. **Results:** Supported VII Corps in Saudi Arabia for over 5 months with 100% availability.

EDUCATION

MBA, Florida Institute of Technology, Melbourne Florida
BA, Accounting, St. Leo College, St. Leo, Florida
BS, US Military Academy, West Point, New York

Licenses – Certificates – Professional Memberships

CPA, Texas State Board of Public Accountancy
Certified Valuation Analyst (CVA), National Association of Certified Valuation Analysts
American Institute of Certified Public Accountants (AICPA)
National Association of Certified Valuation Analysts (NACVA)